



RELEVANT INFORMATION

Subject: Authorization for the registration of ordinary bonds in RNVE and public offering

Date: February 17, 2025

In accordance with the provisions of numeral 7.3 of article 5.2.4.3.1 of Decree 2555 of 2010, **Banco Latinoamericano de Comercio Exterior S.A.** ("**Bladex**") informs that on February 14, 2025, Resolution No. 0124 of January 29, 2025, became final and non-appealable, through which the Financial Superintendency of Colombia authorized the registration of certain ordinary bonds in the National Registry of Securities and Issuers - *Registro Nacional de Valores y Emisores* - ("**RNVE**") managed by that Superintendency, and their public offering.

The bonds will have the following characteristics:

- **Issuance amount:** up to COP \$300,000,000,000.
- **Ley de Circulación:** *A la orden.*
- **Recipients:** General investors.
- **Nominal value of each bond:** COP \$1,000,000.
- **Minimum investment:** Equivalent to the value of 1 bond, i.e., COP \$1,000,000.
- **Series and maturity of the bonds:** The issuance may consist of up to 3 series: A, B, and C. The totality of the bond series will have capital maturity terms between 1 and 5 years from the issuance date.
- **Amortization:** The capital of the bonds may be amortized, prepaid, or fully paid at maturity.
- **Bond yield:** The maximum yield of the bonds for each subseries will be determined by any of the legal representatives of the Issuer and published in the respective notice or separately on the day of each issuance.
- **Interest payment method:** In arrears.
- **Bond issuance date:** The business day following the publication date of the first public offering notice.
- **Rating:** AAA granted by BRC Ratings - S&P Global S.A.
- **Fiduciary Agent:** BBVA ASSET Management S.A. Sociedad Fiduciaria
- **Stock exchange where they will be registered:** Bolsa de Valores de Colombia S.A.
- **Legal representative of the bondholders:** Fiduciaria Corficolombiana S.A.
- **Issuance administrator:** Deceval S.A.
- **Structurer, Coordinator, and Lead Offer Agent:** Grupo Bancolombia Capital
- **Legal Advisor:** Posse Herrera Ruiz S.A.S.

The documents related to the offering are available for consultation by the general market in the RNVE and on Bladex's website.